

# DEBT LINE

Vol. 30, No. 1, JANUARY 2011

A SOURCE OF CALIFORNIA DEBT AND INVESTMENT INFORMATION

## DODD-FRANK REFORM ACT CALENDAR OF EVENTS

Below are the following MSRB or SEC events and activities related to the implementation of the Dodd-Frank Wall Street Reform Act.<sup>1</sup>

### DECEMBER UPDATES

- 17** MSRB posted its Notice of Interpretation on Dealer-Controlled PAC's under Rule G-37.
- 22** SEC approved MSRB's proposed rule change which amends Rule G-5 on Disciplinary Actions, and Rule G-17 on Conduct of Municipal Securities Activities.

### JANUARY

- 1** Firms engaging in advisory activities must be registered with the MSRB.
- New fees apply to Rule A-12 & Rule A-14.
- 18** Public comments close for proposed rule Regulation SBSR – Reporting and Dissemination of Security-Based Swap Information.

**21** SEC report due to Congress on obligations of broker-dealers and investment advisors.

**24** Public comments close for proposed rules implementing amendments to the Investment Advisors Act of 1940.

Public comments close for proposed rules on Exemptions for Advisors to Venture Capital Funds, Private Fund Advisors with Less Than \$150 Million in Assets Under Management, and Foreign Private Advisors.

**25** MSRB hosts an Outreach Seminar in Los Angeles, California.

**27-28** MSRB holds its Board Meeting in San Diego, California.

**31** Comments closed for proposed new SEC Rule 3Cg-1 on End-User Exception to Mandatory Clearing of Security-Based Swaps.

Comments close for proposed new SEC Rule 19b-4 on Process for Submissions for Review of Security-Based Swaps for Mandatory Clearing and Notice Filing Requirements for Clearing Agencies.

**MISCELLANEOUS:** MSRB expected to draft "pay to play" rules for Municipal Advisors & review initial data from the study on "Municipal Market

Structure & Trading". MSRB expected to file changes to Rule G-23.

### FEBRUARY

- 3** Public comments close for proposed Joint Rules with CFTC to define Swap Related Terms.
- 4** Public comments close for proposed rule creating a new process by which municipal advisors must register with the SEC.
- 14** Amendment to Rule G-32 and Form G-32 go into effect.

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<sup>1</sup> Municipal Securities Rulemaking Board, "Rules and Interpretations" (November 12, 2010).

[www.msrb.org/Rules-and-Interpretations/MSRB-Rules.aspx](http://www.msrb.org/Rules-and-Interpretations/MSRB-Rules.aspx)

Municipal Securities Rulemaking Board, "SEC Filings" (November 12, 2010).

[www.msrb.org/Rules-and-Interpretations/SEC-Filings/2010-Filings.aspx](http://www.msrb.org/Rules-and-Interpretations/SEC-Filings/2010-Filings.aspx)

U. S. Securities and Exchange Commission, "Dodd-Frank Spotlight", (November 12, 2010).

[www.sec.gov/spotlight/dodd-frank.shtml](http://www.sec.gov/spotlight/dodd-frank.shtml)

**CDIAC**

**CALIFORNIA  
DEBT AND  
INVESTMENT  
ADVISORY  
COMMISSION**

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*Debt Line* publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

Business correspondence and editorial comments are welcome.

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# N-BOX

## A Synopsis of Current Events in Public Finance

### GFOA: FINANCIAL DISTRESS AND FISCAL FIRST AID RESOURCE

The Government Finance Officers Association (GFOA) has developed an online resource to help public officials cope with budgetary difficulties and ultimately improve the financial health of their governments. This online resource contains a process for fiscal recovery, a catalog of fiscal first aid techniques, and a list of other resources for recovery from financial distress.

According to this online resource there is a twelve-step process for dealing with financial distress. These steps are categorized into three major stages, which are described below:

**THE BRIDGE STAGE.** The first stage of the recovery process starts with establishing a jurisdiction's financial condition and communicating it to the jurisdictions' leadership to create a shared understanding of the situation and a common basis for taking action. Since no single public official can carry out recovery efforts alone this stage has been named the "bridge stage" because it emphasizes creating a leadership team to guide the recovery process. During this stage the jurisdiction's financial condition needs to be stabilized. The development of a short-term recovery plan marks the end of the bridge stage.

**THE REFORM STAGE.** The goal of the second stage, the reform stage, is to enact the recovery plan developed

during the bridge stage and continue to develop and implement long-term recovery strategies. In this stage, the municipality should start developing a long-term financial plan to guide a consistent, multi-year approach to improving financial health and to institutionalize good financial management practices.

**THE TRANSFORMATION STAGE.** The goal of the third stage, the transformation stage, is to achieve financial resiliency by institutionalizing long-term financial planning and becoming more adaptable to changing conditions, more resistant to financial distress, and better equipped to regenerate in the face of setbacks. In this stage, the long-term strategies that were initialized in the reform stage are coming to fruition. Many of these strategies, like developing financial policies and more effective long-term forecasting, contribute directly to making an organization more financially resilient. In the transformation stage, the recovery leadership continues to develop and implement additional strategies to improve financial management and decision making.

The GFOA online resource provides comprehensive information on these three stages and the 12 steps associated with them. Other highlights of this resource include a catalog of short-term retrenchment tactics, a diagnostic model that can be used to pinpoint problem areas, and a guide to the most important long-term

strategies for a municipality's financial health. GFOA's *Recovery from Financial Distress and Fiscal First Aid* resource is available online, [www.gfoa.org/financialrecovery](http://www.gfoa.org/financialrecovery).

### MSRB: PAY TO PLAY RULES FOR ADVISORS

The MSRB plans to publish new Pay-to-Play rules for advisors by the end of December 2010. The MSRB held meetings in Alexandria, Virginia, in December to begin the discussion of how to develop a fiduciary duty rule and associated interpretations for municipal advisors. Specifically, the MSRB is looking at new guidelines for municipal advisors pertaining to restrictions from engaging in or soliciting business from municipal entities when an advisor has made certain political contributions to municipal officials responsible for awarding that business.

This rule would elaborate on a provision in the Dodd-Frank Wall Street Reform and Consumer Protection Act that imposes a fiduciary duty on municipal advisors but leaves development of the rule to the MSRB. The MSRB expects to publish for comment a principles-based fiduciary-duty rule and interpretive guidance in early 2011.

During these meetings, the MSRB also approved an SEC filing that would require a municipal advisor to notify the MSRB when the advisor ceases to engage in municipal advisory activities, whether voluntarily or due to sanctions by the SEC.

Additional information on MSRB activities are available online, [www.msrb.org](http://www.msrb.org).

### MUNICIPAL SECURITIES RULEMAKING BOARD OUTREACH SEMINAR

The Municipal Securities Rulemaking Board (MSRB) will host an outreach seminar in Los Angeles for municipal market professionals on Tuesday, January 25, 2011, at the Omni Los Angeles Hotel. Seminar sessions will address MSRB's expanded mission resulting from the Dodd-Frank Wall Street Reform and Consumer Protection Act, Electronic Municipal Market Access (EMMA) website and municipal disclosure, and municipal advisor and dealer rulemaking.

The seminar will be held in conjunction with MSRB's Board of Directors meeting and is open to all members of the municipal community including municipalities, investors, municipal advisors and registered broker-dealers. There is no cost to attend the event but space is limited and pre-registration is required. The agenda, as well as registration information for the MSRB's Municipal Securities Rulemaking Board Outreach Seminar is available online, [www.msrb.org](http://www.msrb.org). 

# DATA-CORNER

A MONTHLY UPDATE FROM CDIAC'S DATA COLLECTION AND ANALYSIS UNIT

## WHAT IS "CUT-OFF"?

Pursuant to Government Code Section 8855(h)(3) the California Debt and Investment Advisory Commission (CDIAC) must "collect, maintain, and provide comprehensive information on all state and all local debt authorization and issuance, and serve as a statistical clearinghouse for all state and local debt issues. CDIAC is also required to publish a monthly newsletter that contains a summary of the previous month's submissions."<sup>1</sup>

To satisfy these statutory requirements, the Data Collection and Analysis Unit (Data Unit) maintains a database compiled of information submitted to CDIAC on the Reports of Proposed Debt Issuance (RPDIs), Reports of Final Sale (RFSs) and Yearly Fiscal Status Reports (YFSR) for Marks-Roos and Mello-Roos financings. Reports are run monthly from information entered into the database and are posted monthly on the CDIAC website and compiled into the *Calendar of Issues* for inclusion in *Debt Line*, CDIAC's monthly newsletter.<sup>2</sup>

To run the monthly reports, there is an established "cut-off" deadline of 12:00 pm, on the 15<sup>th</sup> of each month to receive data and include that data in the current month's reports.<sup>3</sup> Information received after noon on the 15<sup>th</sup> will be reflected on the following month's reports (e.g., if received by noon on

December 15<sup>th</sup>, data will be recorded in the December Calendar of Issues, if received after noon, data will be in the January Calendar of Issues). During "cut-off," staff stops entering data into the Debt Issuance Database including uploading internet submissions and RPDIs and RFSs received by email, fax or regular mail. All reports received prior to cut-off are entered into the database, audited and verified for inclusion in the appropriate monthly report. All information received after "cut-off" will be entered into the database once the "cut-off" verification process is completed and will be reflected in the next month's reports.

During "cut-off" submitters may experience a longer than normal wait time to receive acknowledgement letters for RPDIs and RFSs. Depending on staffing levels and the volume of reports received each month, the cut-off process normally takes between one to three business days. Staff will begin to acknowledge receipt of RPDIs after the *Debt Line Calendar* has been finalized. RFSs are not accepted or acknowledged until all other monthly reports have been finalized.

"Cut-off" is a very important and busy time of month for the Data Unit staff. It signals the beginning of many of our other processes, including invoicing for the payment of debt issuance fees and the verification that all reported pro-

posed sales that were slated to occur by the 15<sup>th</sup> of the month but have not occurred, are still scheduled to occur.

The Data Unit staff asks for your patience during "cut-off" as we are working diligently to verify all data as quickly as possible. We are dedicated to customer service, so please contact us if you have any questions, CDIAC\_Issuance@treasurer.ca.gov or (916) 653-3269.

Next month: DID YOU RESPOND TO YOUR OIL?

## DATA UNIT ACTIVITY

### November 2010

Year to Date Processed  
1,650 submissions

Year to Date Processed  
2,100 YFSRs

### Monthly Activity

- ✓ Received and processed 121 RPDIs
- ✓ Received and processed 85 RFSs
- ✓ Received and processed 237 Marks-Roos YFSRs
- ✓ Received and processed 265 Mello-Roos YFSRs
- ✓ Mailed 52 Outstanding Issue Letters (OILs)
- ✓ Mailed 92 invoices for payment of debt issuance fees

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<sup>1</sup> Government Code Section 8855(h)(9)

<sup>2</sup> The reports can be found at [www.treasurer.ca.gov/cdiac/debt.asp](http://www.treasurer.ca.gov/cdiac/debt.asp).

<sup>3</sup> If the 15<sup>th</sup> is not a business day, cut-off begins on the business day preceding the 15<sup>th</sup>.

# 2010 Debt Line Index

TITLE	MONTH
1 <sup>st</sup> Quarter Estimates of State and Local Gross Investment Spending . . . . .	June & July
2009-10 Legislation Affecting Local Governments . . . . .	March, July & November
2010 Commission Meeting . . . . .	September
2010 Tax and Revenue Anticipation Notes . . . . .	August
<b>A</b>	
ABCs of Cross Year TRANs for School Districts . . . . .	October
Amendments to Municipal Bankruptcy Legislation ( <i>In-Box</i> ) . . . . .	July
<b>B</b>	
BABs Included in 2011 Budget Proposal ( <i>In-Box</i> ) . . . . .	March
BABs Study Confirms Appeal ( <i>In-Box</i> ) . . . . .	October
<b>C</b>	
California Issues \$2.5 Billion of General Obligation Bonds ( <i>In-Box</i> ) . . . . .	April
California Recovery Act Funds ( <i>In-Box</i> ) . . . . .	December
California's Fiscal Outlook: The 2011-12 Budget ( <i>In-Box</i> ) . . . . .	December
Capital Projects Funded Through End of Year ( <i>In-Box</i> ) . . . . .	October
CDIAC Appoints Deputy Executive Director . . . . .	November
CDIAC Commission Meeting . . . . .	May
CDIAC Fee Schedule to Increase in 2010-11 . . . . .	June
CDIAC Interim Financing Strategies and Investment Basics Seminar . . . . .	November
CDIAC School Outreach 2009-10: Cash Flow Financing. . . . .	September
CDIAC Seminar Schedule for 2010 . . . . .	January
CDIAC Welcomes New Staff . . . . .	January & December
<b>D</b>	
Debt Essentials Seminar Announcement . . . . .	December
Debt Limit Raised ( <i>In-Box</i> ) . . . . .	March
Do Budget Allocations Really Change? . . . . .	June
Dodd-Frank Reform Act Calendar of Events. . . . .	December
<b>E</b>	
EMMA Submission Proposal Revised ( <i>In-Box</i> ) . . . . .	February
EMMA's First Year ( <i>In-Box</i> ) . . . . .	September
<b>F</b>	
Fall Registration Open Soon! Fall 2010 Seminar Schedule Now Available. . . . .	July
First Quarter State Tax Collection Activity ( <i>In-Box</i> ) . . . . .	August
First QSCB for California Charter School ( <i>In-Box</i> ) . . . . .	September
Fitch Ratings Creates BABs Website ( <i>In-Box</i> ) . . . . .	August

## G

GASB Issues Two New Statements (*In-Box*) . . . . . February

## I

Increased Borrowing Fuels the Muni Market (*In-Box*) . . . . . January

IRS Auditing BABs (*In-Box*) . . . . . July

IRS Withholds BAB Subsidies (*In-Box*) . . . . . July

## L

LAO: California's Fiscal Outlook – Budget Deficits (*In-Box*) . . . . . January

Local BABs Activity for 2009 . . . . . May

## M

Mello-Roos and Marks-Roos Issuers: Local Agencies Must Report Defaults and Draws on Reserves . . . . May thru August

Muni Bond Ratings on Electronic Municipal Market Access (*In-Box*) . . . . . June

MSRB and SIFMA Convene Seminar on Regulation and Compliance in LA (*In-Box*) . . . . . June

MSRB Files Draft Rules on Data Reporting for Short Term Rate Instruments (*In-Box*) . . . . . April

MSRB Proposes New Fees (*In-Box*) . . . . . November

## N

New Federal Reserve Policy Targets . . . . . April

Not All Budget Deficits are the Same . . . . . May

## P

PACE Program (*In-Box*) . . . . . November

Perspectives on Municipal Finance Reform - Dodd-Frank Preliminary Municipal Market Observations . . . . . November

Perspectives on Municipal Finance Reform - Enactment of the Dodd-Frank Act

Will Change the Way Your Agency Does Business With Its Advisors. . . . . November

## Q

Quarterly Economic Forecast (*In-Box*) . . . . . January

## R

Reform Bill Expands MSRB Responsibilities (*In-Box*) . . . . . September

Registration Deadline for Municipal Advisors (*In-Box*) . . . . . December

Reminder for Issuers of Mello-Roos and Marks-Roos Bonds: Foreclosure/ Default Reporting . . . . . July

Reorganization of the SEC Enforcement Division (*In-Box*) . . . . . February

Review of Marks-Roos Activity 2009. . . . . March

Re-Writing the RuleBook: Regulatory Change in the Municipal Market . . . . . November

## S

SEC Adopts New Measures for Investment Advisors (*In-Box*) . . . . . August

SEC Narrows Disclosure Rules (*In-Box*) . . . . . July

SEC Requires Financial Advisors to Register (*In-Box*) . . . . . October

State and Local Debt Issuance Activity for the First Six Months of 2010 . . . . . October

State Debt Supported by the General Fund – State Debt to Keep Rising? . . . . . January

State of the Municipal Securities Market ( <i>In-Box</i> ) . . . . .	November
Submitting Investment Policies No Longer Required . . . . .	January
Summary of Bay Area Region Public Enterprise Revenue Bond Issuance 1985-2008 . . . . .	April
Summary of Bond Issuance for 2009. . . . .	April
Summary of Central Valley Region Public Enterprise Revenue Bond Issuance 1985-2008 . . . . .	December
Summary of the June 8, 2010 California Primary Election Results for State and Local Bond and Tax Measures . . .	August
Summary of the Los Angeles Region Public Enterprise Revenue Bond Issuance 1985-2008 . . . . .	July
Summary of the November 2, 2010 California General Election Results for State and Local Bond and Tax Measures. . . . .	December
Summary of the San Diego/Inland Empire Region Public Enterprise Revenue Bond Issuance 1985-2008 . . . .	September

**T**

Tax Credits Awarded for Affordable Housing . . . . .	March
Tax Requirements on BABs ( <i>In-Box</i> ) . . . . .	December
Ten Years of Budget Adjustments . . . . .	February
The Governor Proposes his Last Budget: Budget Addresses Cash Shortfall, Federal Reforms and Future Deficits . . . . .	February
The Latest Publications from CDIAC . . . . .	March
Three Musketeers of Portfolio Management . . . . .	April
Treasurer Announces New CDIAC Executive Director . . . . .	August

**U**

Using Your ARRA Bond Allocation ( <i>In-Box</i> ) . . . . .	January
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# SAVE THE DATE

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## CDIAC Seminars and Conferences

*Subject to change. Please check CDIAC's website for latest schedule.*

### JANUARY

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JANUARY 12-13, 2011

Interim Financing and Investment Basics  
Concord, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

### FEBRUARY

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FEBRUARY 1-3, 2011

Municipal Debt Essentials  
Oakland, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

### MARCH

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MARCH 24, 2011

Land Secured Financing  
Emeryville, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

### APRIL

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APRIL 5, 2011

Municipal Disclosure  
Pomona, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

APRIL 21, 2011

CDIAC Program at CMTA  
Annual Conference  
San Diego, CA

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Organizations may submit information on future educational seminars, meetings, or conferences by contacting CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, calling (916) 653-3269, faxing (916) 654-7440, or emailing [cdiaceducation@treasurer.ca.gov](mailto:cdiaceducation@treasurer.ca.gov). Publication of announcements is subject to space limitations.

## Other Seminars and Conferences

### JANUARY

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JANUARY 12-14, 2011

California Association of Sanitation  
Agencies Midyear Conference  
Palm Desert, CA

[www.casaweb.org/](http://www.casaweb.org/)

JANUARY 13, 2011

California Association of County Treasurers  
& Tax Collectors Legislative Days  
Sacramento, CA

[www.cacttc.org](http://www.cacttc.org)

JANUARY 25, 2011

Municipal Securities Rulemaking Board  
Outreach Seminar  
Los Angeles, CA

[www.msrb.org/News-and-Events/Events-and-Training/Scheduled-MSRB-Outreach-Events.aspx](http://www.msrb.org/News-and-Events/Events-and-Training/Scheduled-MSRB-Outreach-Events.aspx)

JANUARY 26-27, 2011

California Municipal Treasurers Association  
Advanced Investment Workshop  
Pomona, CA

[www.cmta.org](http://www.cmta.org)

### FEBRUARY

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FEBRUARY 3-4, 2011

National Federation of Municipal Analysts  
Advanced Seminar  
La Jolla, CA

[www.nfma.org](http://www.nfma.org)

FEBRUARY 11, 2011

U.C Davis Extension  
Mello-Roos Financing: Fundamentals and  
Current Practices  
Sacramento, CA

[www.extension.ucdavis.edu/index.asp](http://www.extension.ucdavis.edu/index.asp)

FEBRUARY 17-18, 2011

Association of Government Accountants  
National Conference  
Washington D.C.

[www.agacgfm.org/homepage.aspx](http://www.agacgfm.org/homepage.aspx)

FEBRUARY 21-23, 2011

California Coalition of Adequate School  
Housing Annual Conference  
Sacramento, CA

[www.cashnet.org/](http://www.cashnet.org/)

FEBRUARY 23-25, 2011

California Society of Municipal Finance  
Officers Annual Conference  
Burlingame, CA

[www.csmfo.org/index.cfm](http://www.csmfo.org/index.cfm)

### MARCH

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MARCH 11-15, 2011

American Society of Public Administration  
Annual Conference  
Baltimore, MD

[www.aspanet.org/scriptcontent/index.cfm](http://www.aspanet.org/scriptcontent/index.cfm)

MARCH 14-15, 2011

Information Management Network  
California Municipal Finance Conference  
Huntington Beach, CA

[http://secure.imn.org/web\\_main/index.cfm](http://secure.imn.org/web_main/index.cfm)

MARCH 16, 2011

Association of California Water Agencies  
Legislative Symposium  
Sacramento, CA

[www.acwa.com](http://www.acwa.com)

MARCH 16-18, 2011

Government Investment  
Officers Association  
Las Vegas, NV

[www.gioa.us/](http://www.gioa.us/)

MARCH 30 - APRIL 1, 2011

California Redevelopment Association  
Annual Conference  
San Jose, CA

[www.calredevelop.org](http://www.calredevelop.org)

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## APRIL

APRIL 6-9, 2011

California Association of School Business  
Officials Annual Conference  
Anaheim, CA  
[www.casbo.org](http://www.casbo.org)

APRIL 11-14, 2011

California State Association of County  
Auditors Annual Conference  
Santa Cruz, CA  
[www.calsaca.org](http://www.calsaca.org)

APRIL 19-22, 2011

California Municipal Treasurers  
Association Annual Conference  
San Diego, CA  
[www.cmta.org](http://www.cmta.org)

APRIL 27-29, 2011

California Association of Sanitation Agencies  
Spring Conference  
Sacramento, CA  
[www.casaweb.org](http://www.casaweb.org)

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## MAY

MAY 3-4, 2011

California Special District Association  
Legislative Day  
Sacramento, CA  
[www.csda.net](http://www.csda.net)

MAY 3-6, 2011

National Federation of Municipal Analysts  
Annual Conference  
Charleston, SC  
[www.nfma.org](http://www.nfma.org)

MAY 10-13, 2011

Association of California Water Agencies  
Spring Conference and Exhibition  
Sacramento, CA  
[www.acwa.com](http://www.acwa.com)

MAY 18-20, 2011

League of California Cities  
Legislative Action Days and Advanced  
Leadership Workshops  
Sacramento, CA  
[www.cacities.org](http://www.cacities.org)

MAY 22-25, 2010

Government Finance Officers Association  
Annual Conference  
San Antonio, TX  
[www.gfoa.org](http://www.gfoa.org)

MAY 25, 2011

California Society of Municipal Finance  
Officers Legislative Symposium  
Sacramento, CA  
[www.csmfo.org](http://www.csmfo.org)

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## JUNE

JUNE 2-3, 2011

California State Association of Counties  
Legislative Conference  
Sacramento, CA  
[www.csac.counties.org](http://www.csac.counties.org)

JUNE 14-17, 2011

California Association of County  
Treasurers and Tax Collectors  
Annual Conference  
San Francisco, CA  
[www.cacttc.org](http://www.cacttc.org)

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## JULY

JULY 24-27, 2011

Association of Public Treasurers of US and  
Canada Annual Conference  
Oklahoma City, OK  
[www.aptusc.org/annual-conference](http://www.aptusc.org/annual-conference)

JULY 28-AUGUST 1, 2011

Association of Government Accountants  
Education Conference  
San Diego, CA  
[www.agacgfm.org/conferences/future.aspx](http://www.agacgfm.org/conferences/future.aspx)

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## AUGUST

AUGUST 10-13, 2011

California Association of Sanitation Agencies  
Annual Conference  
San Diego, CA  
[www.casaweb.org/](http://www.casaweb.org/)

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## SEPTEMBER

SEPTEMBER 14-16, 2011

Bond Buyer California  
Public Finance Conference  
Carlsbad, CA  
[www.bondbuyer.com/conferences/](http://www.bondbuyer.com/conferences/)

SEPTEMBER 21-23, 2011

League of California Cities  
Annual Conference  
San Francisco, CA  
[www.cacities.org/events](http://www.cacities.org/events)

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## OCTOBER

OCTOBER 11-14, 2011

California Association of County  
Treasurers and Tax Collectors  
Education & Legislation Conference  
Burlingame, CA  
[www.cacttc.org](http://www.cacttc.org)

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## NOVEMBER

NOVEMBER 29-  
DECEMBER 2, 2011

Association of California Water Agencies  
Fall Conference and Exhibition  
Anaheim, CA  
[www.acwa.com](http://www.acwa.com)

NOVEMBER 29-  
DECEMBER 2, 2011

California State Association of Counties  
Annual Conference  
San Francisco, CA  
[www.csac.counties.org](http://www.csac.counties.org)

## DEBT LINE CALENDAR LEGEND

### CALENDAR AS OF DECEMBER 15, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

#### TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

#### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

#### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

#### TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

#### REFUNDING

Issue is partially or fully for refunding.

#### PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

#### MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

#### INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC
TIC	True Interest Cost	bid or the interest cost financing. The Net Interest Cost is calculated
Var	Rate pegged to an index	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs		

#### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-16-10	\$3,000,000	Sulphur Springs School District Los Angeles CDIAC Number: 2010-1592 Tax and revenue anticipation note Cash flow, interim financing LA Co Schs Pooled Financing Prog Series E		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-29-10	\$25,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2010-0320 Commercial paper Project, interim financing Highlands Hospital, Acute Tower Series A	S:A-1+ M:P-1	Neg	(BC) Nixon Peabody (FA) PRAG (EN) Union Bank NA (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	04-29-11 Term	VAR
09-16-10	\$9,000,000	Natomas Unified School District Sacramento CDIAC Number: 2010-1250 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Piper Jaffray & Co	05-01-11 Term	0.946 TIC
09-21-10	\$18,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2010-1194 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-28-11 Term	0.793 TIC
10-26-10	\$6,700,000,000	State of California State of California CDIAC Number: 2010-1436 Revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Chase Bk	01-21-11 Comb	1.400 NIC
11-09-10	\$10,000,000	Dublin Unified School District Alameda CDIAC Number: 2010-0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Alameda Co (UW) Stone & Youngberg	08-31-11 Term	0.824 NIC
11-09-10	\$154,665,000	Orange County Sanitation District Orange CDIAC Number: 2010-1303 Other note Project, interim financing Sys Imp Series B Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Goldman Sachs	11-23-11 Term	0.359 TIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
11-09-10	\$5,600,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2010-1467 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) TD Securities (USA) LLC	07-01-11 Term	0.774 TIC
11-18-10	\$10,000,000,000	State of California State of California CDIAC Number: 2010-1451 Revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1 M:MIG1 F:F2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	06-28-11 Comb	2.061 NIC
11-18-10	\$11,500,000	Berkeley Unified School District Alameda CDIAC Number: 2010-1481 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Alameda Co (UW) Jefferies & Company	06-01-11 Term	0.434 TIC
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-18-10	\$9,915,000	Lodi Unified School District San Joaquin CDIAC Number: 2010-1556 Other bond Other, multiple educational uses Photovoltaic Systems, Qualified Energy Conservation Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) PNCEF, LLC		
# 12-01-10	\$32,000,000	Sulphur Springs School District Los Angeles CDIAC Number: 2010-1561 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		
# 12-07-10	\$90,000,000	The Regents of the University of California State of California CDIAC Number: 2010-1555 Public enterprise revenue bond College, university facility Series X Refunding		Neg	(BC) Orrick Herrington (UW) Webbush Securities Inc		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>EDUCATION</u>							
# 12-07-10	\$73,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1622 Conduit revenue bond College, university facility Univ of La Verne Refunding		Neg	(BC) Squire Sanders (UW) Bank of America Merrill		
# 12-08-10	\$200,000,000	The Regents of the University of California State of California CDIAC Number: 2010-1553 Public enterprise revenue bond College, university facility Series V, Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) Webbush Securities Inc		
# 12-08-10	\$4,000,000	The Regents of the University of California State of California CDIAC Number: 2010-1554 Public enterprise revenue bond College, university facility Series W, Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) Webbush Securities Inc		
# 12-08-10	\$90,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-1630 Certificates of participation/leases K-12 school facility Capital Projects I Series B-1, Build America Bonds Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) De La Rosa & Co		
# 12-08-10	\$90,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-1640 Certificates of participation/leases K-12 school facility Capital Projects I Series B-2		Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) De La Rosa & Co		
# 12-14-10	\$18,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1576 Conduit revenue bond K-12 school facility Mater Dei HS Series A		Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (UW) Farmers & Merchants Bank		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		EDUCATION					
# 12-14-10	\$5,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1577 Conduit revenue bond K-12 school facility Mater Dei High School Series B		Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (UW) Farmers & Merchants Bank		
# 12-14-10	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1578 Conduit revenue bond K-12 school facility Mater Dei High School Series C Federally Taxable		Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (UW) Farmers & Merchants Bank		
# 12-14-10	\$15,000,000	Imperial Community College District Imperial CDIAC Number: 2010-1616 Bond anticipation note College, university facility		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-14-10	\$2,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1684 Conduit revenue bond K-12 school facility The Children's School for Child-Centered Ed Inc Refunding		Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank		
12-15-10	\$25,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2010-1286 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
# 12-15-10	\$8,850,000	Kern County Board of Education Kern CDIAC Number: 2010-1588 Certificates of participation/leases K-12 school facility		Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (UW) Bank of America NA		
# 12-15-10	\$25,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1614 Conduit revenue bond K-12 school facility Pacific Ridge School		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-15-10	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1654 Conduit revenue bond Other, multiple educational uses Hanna Boys Ctr Ed & Living Fac Refunding		Neg	(BC) Orrick Herrington (UW) Northern Trust		
# 12-16-10	\$21,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1571 Conduit revenue bond College, university facility Touro Univ Refunding		Neg	(BC) Squire Sanders (FA) Stephen Priddy (UW) Zions Bank Pub		
# 12-17-10	\$10,000,000	California Educational Facilities Authority State of California CDIAC Number: 2010-1574 Conduit revenue bond College, university facility Claremont Univ Consortium Refunding		Neg	(BC) Squire Sanders (UW) Prager Sealy & Co LLC		
# 12-20-10	\$23,100,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1573 Conduit revenue bond K-12 school facility Sage Hill School Series A Refunding		Neg	(BC) Squire Sanders (FA) George K Baum (UW) First Republic Bank		
# 12-21-10	\$1,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1675 Conduit revenue bond K-12 school facility Saddleback Valley Christian Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) Gates Cap Corp		
# 12-21-10	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1676 Conduit revenue bond K-12 school facility Saddleback Valley Christian Sch Series A		Neg	(BC) Kutak Rock (UW) Gates Cap Corp		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		EDUCATION					
# 12-21-10	\$4,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1677 Conduit revenue bond K-12 school facility San Francisco School Refunding		Neg	(BC) Kutak Rock (FA) Western Solutions (UW) First Republic Bank		
# 12-22-10	\$5,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1672 Conduit revenue bond K-12 school facility Red Hill Evangelical Lutheran Church of Tustin Refunding		Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank		
# 12-23-10	\$26,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1619 Conduit revenue bond K-12 school facility The Bishop's School Refunding		Neg	(BC) Orrick Herrington (UW) First Republic Bank		
# 12-29-10	\$9,880,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1650 Conduit revenue bond K-12 school facility Village School Inc Refunding		Neg	(BC) Kutak Rock (UW) US Bank NA		
# 12-30-10	\$22,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1575 Conduit revenue bond K-12 school facility Loyola HS Refunding		Neg	(BC) Squire Sanders		
# 01-04-11	\$6,000,000	California Educational Facilities Authority State of California CDIAC Number: 2010-1655 Conduit revenue bond College, university facility Claremont McKenna College Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Prager Sealy & Co LLC		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-04-11	\$40,000,000	California Educational Facilities Authority State of California CDIAC Number: 2010-1658 Conduit revenue bond College, university facility University of San Diego Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) George K Baum		
# 01-05-11	\$1,803,188	Happy Valley Union Elementary School District Shasta CDIAC Number: 2010-1618 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		
+ 01-26-11	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0931 Conduit revenue bond Other, multiple educational uses Southern CA Institute of Architecture		Neg	(BC) Kutak Rock (UW) George K Baum		
06-01-11	\$3,600,000	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2009-0999 Limited tax obligation bond K-12 school facility Cameo Homes		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
<u>SOLD</u>		<u>EDUCATION</u>					
10-01-10	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1056 Conduit revenue bond K-12 school facility Brandeis Hillel Day School Refunding	NR	Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank	10-01-35 Term	4.819 TIC
10-14-10	\$11,220,000	Chula Vista Elementary School District San Diego CDIAC Number: 2010-1197 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A+	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-25 Serial	3.240 TIC

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
11-01-10	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1468 Conduit revenue bond K-12 school facility Keys Family Day School Inc	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank NA (UW) First Republic Bank	11-01-40 Serial	VAR
11-01-10	\$10,185,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1507 Conduit revenue bond K-12 school facility Katherine Delmar Burke School Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (TR) The Bank of NY Mellon (UW) First Republic Bank	10-01-37 Term	VAR
11-03-10	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1373 Conduit revenue bond K-12 school facility Francis Parker School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank NA (UW) US Bank NA	11-01-35 Serial	VAR
11-15-10	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1152 Conduit revenue bond K-12 school facility Serra Catholic School Refunding	NR	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) US Bank NA	05-01-39 Comb	VAR
11-15-10	\$19,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1153 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS Refunding	NR	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) US Bank NA	05-01-39 Comb	VAR
11-17-10	\$9,375,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1166 Conduit revenue bond K-12 school facility Marin Horizon School Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	11-01-40 Term	4.334 TIC

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>						
11-17-10	\$9,314,180	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1500 Conduit revenue bond K-12 school facility Santa Fe Christian Schools	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11-01-40 Term	VAR	
11-18-10	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1321 Conduit revenue bond K-12 school facility The Oakwood School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11-01-35 Term	VAR	
11-19-10	\$2,050,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1206 Conduit revenue bond K-12 school facility Marymount of Santa Barbara Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11-01-43 Term	VAR	
11-23-10	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1207 Conduit revenue bond K-12 school facility Laguna Blanca School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	12-01-42 Term	VAR	
11-24-10	\$1,326,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2010-0274 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Comp	(FA) Government Fin Strat (TR) US Bank NA (UW) PNCEF, LLC	11-24-17 Serial	2.810 NIC	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-07-10	\$51,700,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2010-1570 Tax allocation bond Multifamily housing Federally Taxable		Neg	(BC) Best Best & Krieger (UW) Piper Jaffray & Co			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>HOUSING</u>							
# 12-08-10	\$49,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1552 Public enterprise revenue bond College, university housing UC Merced Phase 4 Series A, Recovery Zone Econ Dev Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) Webbush Securities Inc		
# 12-09-10	\$3,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1613 Conduit revenue bond College, university housing Santa Barbara Student Housing Co-op		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		
+ 12-15-10	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0292 Conduit revenue bond Multifamily housing Garvey Ct		Neg	(BC) Jones Hall		
12-16-10	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1484 Conduit revenue bond Multifamily housing Village II Apts 2009 Ser A-6 & 2010 Ser N		Neg	(BC) Orrick Herrington (FA) CA Housing Partnership (UW) Merchant Capital		
12-16-10	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1487 Conduit revenue bond Multifamily housing New Hope Homes Apts Series A-5		Neg	(BC) Orrick Herrington (FA) Johnson Capital Mrkts (UW) Merchant Capital		
12-16-10	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1488 Conduit revenue bond Multifamily housing NoHo Sr Artists Colony 2009 Ser A-7 & 2010 Ser J		Neg	(BC) Orrick Herrington (FA) Johnson Capital Mrkts (UW) Merchant Capital		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>HOUSING</u>							
12-16-10	\$7,170,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1489 Conduit revenue bond Multifamily housing Las Serenas Sr Apts Series A-9		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
12-16-10	\$4,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1490 Conduit revenue bond Multifamily housing Terracina at Cathedral City Series A-10		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
12-16-10	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1491 Conduit revenue bond Multifamily housing Terracina at Vineyard Series A-11		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
12-16-10	\$45,280,313	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1501 Conduit revenue bond Multifamily housing Coventry Court Series A-8		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
# 12-16-10	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1572 Conduit revenue bond Multifamily housing Mt San Antonio Gardens Refunding		Neg	(BC) Squire Sanders (UW) JP Morgan Chase Bk		
# 12-17-10	\$5,100,000	California Housing Finance Agency State of California CDIAC Number: 2010-1625 Conduit revenue bond Multifamily housing South Pace Apts Series A-6		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
HOUSING							
# 12-17-10	\$5,730,000	California Housing Finance Agency State of California CDIAC Number: 2010-1626 Conduit revenue bond Multifamily housing South Pace Issue C		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		
# 12-17-10	\$14,570,000	California Housing Finance Agency State of California CDIAC Number: 2010-1627 Conduit revenue bond Multifamily housing Providence Gardens Series A-7		Neg	(BC) Orrick Herrington (UW) Merchant Capital		
# 12-17-10	\$13,110,000	California Housing Finance Agency State of California CDIAC Number: 2010-1628 Conduit revenue bond Multifamily housing LA Pro I Apts Series A-8		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 12-17-10	\$10,850,000	California Housing Finance Agency State of California CDIAC Number: 2010-1629 Conduit revenue bond Multifamily housing Oak Valley Apts Series A-9		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 12-17-10	\$2,350,000	California Housing Finance Agency State of California CDIAC Number: 2010-1631 Conduit revenue bond Multifamily housing Highlands Pt Apts Series A-10		Neg	(BC) Orrick Herrington (UW) Citi Community Capital		
# 12-17-10	\$2,350,000	California Housing Finance Agency State of California CDIAC Number: 2010-1632 Conduit revenue bond Multifamily housing Highlands Pt Apts Issue B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Citi Community Capital		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		HOUSING					
# 12-17-10	\$10,000,000	California Housing Finance Agency State of California CDIAC Number: 2010-1633 Conduit revenue bond Multifamily housing Eden Lodge Apts Series A-11		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 12-17-10	\$6,650,000	California Housing Finance Agency State of California CDIAC Number: 2010-1634 Conduit revenue bond Multifamily housing Westview Terrace Series A-12		Neg	(BC) Orrick Herrington (UW) Dougherty & Co LLC		
# 12-17-10	\$5,910,000	California Housing Finance Agency State of California CDIAC Number: 2010-1635 Conduit revenue bond Multifamily housing Village Meadows Series A-13		Neg	(BC) Orrick Herrington (UW) Dougherty & Co LLC		
# 12-17-10	\$10,450,000	California Housing Finance Agency State of California CDIAC Number: 2010-1636 Conduit revenue bond Multifamily housing Bellwood Pk & Jerron Place Apts Series A-14		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 12-17-10	\$7,090,000	California Housing Finance Agency State of California CDIAC Number: 2010-1637 Conduit revenue bond Multifamily housing Jackson Hills Apts Series A-15		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 12-17-10	\$29,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1648 Conduit revenue bond Multifamily housing Long Beach Senior Artists Colony Series K		Neg	(BC) Orrick Herrington (FA) Merchant Capital (UW) Wells Fargo Bank		
# 12-20-10	\$15,156,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1641 Conduit revenue bond Multifamily housing Azahar Pl Apts Series A		Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-21-10	\$4,726,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1666 Conduit revenue bond Multifamily housing Campus Commons Apts Senior Series H		Neg	(BC) Orrick Herrington (UW) California Bank & Trust		
# 12-21-10	\$1,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1667 Conduit revenue bond Multifamily housing Campus Commons Apts Sub Series H-S		Neg	(BC) Orrick Herrington (UW) Ashwood Con		
+ 04-15-11	\$8,115,000	San Leandro Redevelopment Agency Alameda CDIAC Number: 2009-1411 Tax allocation bond Multifamily housing Federally Taxable		Neg	(BC) Jones Hall (FA) E Wagner & Assoc		
<u>SOLD</u>		<u>HOUSING</u>					
12-09-10	\$55,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1419 Conduit revenue bond Multifamily housing Potrero Launch Series A-1	S:AAA	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citibank	01-01-44 Term	4.212 NIC
12-15-10	\$36,000,000	California Housing Finance Agency State of California CDIAC Number: 2010-1638 Conduit revenue bond Single-family housing Series A-3	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) JP Morgan Securities	08-01-41 Term	3.098 TIC
12-15-10	\$24,000,000	California Housing Finance Agency State of California CDIAC Number: 2010-1639 Conduit revenue bond Single-family housing Series A	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) JP Morgan Securities	08-01-27 Comb	4.267 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>							
# 12-01-10	\$46,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1611 Conduit revenue bond Commercial development Compton Downtown Econ Dev Corp, Recovery Zone Facility Bonds		Neg	(BC) Kutak Rock (FA) HdL Coren & Cone (UW) Hutchinson Shockey		
# 12-07-10	\$3,700,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1546 Conduit revenue bond Commercial development DataSafe Inc Series A, Recovery Zone Facility Bonds		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) Westhoff Cone		
# 12-07-10	\$1,300,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1547 Conduit revenue bond Industrial development DataSafe Inc, Series B Subject to Alternative Minimum Tax		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) Westhoff Cone		
# 12-07-10	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1609 Conduit revenue bond Commercial development Monterey Co SPCA		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		
# 12-08-10	\$5,800,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1545 Conduit revenue bond Industrial development Santini Foods Inc, Series A		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) Westhoff Cone		
# 12-08-10	\$10,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1623 Conduit revenue bond Commercial development Ecology Action of Santa Cruz		Comp	(BC) Hawkins Delafield (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 12-09-10	\$4,425,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1548 Conduit revenue bond Industrial development Santini Foods Inc, Series B Federally Taxable		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) Westhoff Cone		
12-15-10	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1543 Conduit revenue bond Industrial development Cardenas Three LLC		Neg	(BC) Jones Hall (UW) GE Government Fin		
# 12-16-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1566 Conduit revenue bond Industrial development Centinela Feed Inc		Neg	(BC) Jones Hall (UW) GE Government Finance Inc		
# 12-16-10	\$9,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1674 Conduit revenue bond Industrial development Quatro-Del Norte LLC		Neg	(BC) Kutak Rock (FA) Westhoff Cone (UW) Wells Fargo Bank		
12-17-10	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1542 Conduit revenue bond Commercial development Golden West Trading Inc, Recovery Zone Facility		Neg	(BC) Jones Hall (UW) GE Government Fin		
# 12-21-10	\$4,850,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1583 Conduit revenue bond Pollution control Big Bear Disposal Inc		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-21-10	\$30,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1621 Conduit revenue bond Industrial development SunPower Corp HQ, Recovery Zone Facility Bonds		Neg	(BC) Jones Hall (UW) Barclays Capital Inc		
# 12-23-10	\$11,325,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1673 Conduit revenue bond Industrial development Troy Lighting, Recovery Zone Fac Bonds Refunding		Neg	(BC) Kutak Rock (UW) Union Bank NA		
# 12-29-10	\$37,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1680 Conduit revenue bond Commercial development Regional Properties Inc, Recovery Zone Facility Bonds		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
08-18-10	\$1,375,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1068 Conduit revenue bond Pollution control Waste Recovery West Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) US Bank NA	08-15-30 Term	3.990 TIC
# 10-07-10	\$960,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1682 Conduit revenue bond Industrial development Hydro Systems Inc Series A Subject to Alternative Minimum Tax Refunding	F:A/F1	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	10-01-30 Term	VAR
10-07-10	\$1,540,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1683 Conduit revenue bond Industrial development Hydro Systems Inc, Series A	F:A/F1	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	10-01-30 Term	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-02-10	\$11,610,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0912 Conduit revenue bond Pollution control Biofuels Series A	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) George K Baum	08-01-21 Term	8.703 NIC
11-02-10	\$300,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0913 Conduit revenue bond Pollution control Biofuels Series B	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) George K Baum	08-01-21 Term	8.651 NIC
11-09-10	\$4,380,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1506 Conduit revenue bond Industrial development Convergent Laser Technologies	S:AA/A-1+	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Westhoff Cone	11-01-40 Term	VAR
# 11-12-10	\$250,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1593 Conduit revenue bond Industrial development Chevron USA Inc Series A, B & C, Recovery Zone Facility Bonds	S:AA/A-1+	Neg	(BC) Fulbright & Jaworski (EN) Chevron Corp (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	11-01-35 Comb	VAR
# 11-23-10	\$2,755,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1569 Conduit revenue bond Commercial development Cruzio Building, Recovery Zone Facility Bonds	M:A1/VMIG1	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-35 Term	VAR
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-01-10	\$18,000,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2010-1563 Public enterprise revenue bond Hospital Series B, Build America Bonds Federally Taxable		Neg	(BC) Meyers Nave (UW) GE Government Fin		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-08-10	\$135,000,000	Upland San Bernardino CDIAC Number: 2010-1656 Certificates of participation/leases Hospital San Antonio Community Hospital Refunding		Comp	(BC) Orrick Herrington (FA) Public Fin Management (UW) Morgan Stanley		
# 12-09-10	\$5,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1610 Conduit revenue bond Health care facilities North Co Health Svcs Inc Refunding		Neg	(BC) Kutak Rock (UW) City National Bank		
# 12-14-10	\$17,000,000	Monterey County Monterey CDIAC Number: 2010-1663 Other type of debt Other, multiple health care purposes		Neg	(BC) Orrick Herrington (UW) Banc of Am Pub Cap Corp		
12-15-10	\$9,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg		Neg	(BC) Fulbright & Jaworski (UW) USDA		
# 12-21-10	\$3,900,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1608 Conduit revenue bond Health care facilities La Clinica de la Raza Inc Refunding		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		
01-17-11	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0876 Conduit revenue bond Health care facilities Gateways Hosp & Mental Health Ctr Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-20-11	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1530 Conduit revenue bond Health care facilities Lincoln Glen Manor for Sr Citizens Series A Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Edward D Jones & Co		
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-02-10	\$4,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1158 Conduit revenue bond Health care facilities Vista Community Clinic	NR	Neg	(BC) Kutak Rock (UW) City National Bank	09-01-25 Term	4.636 NIC
10-06-10	\$292,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1145 Conduit revenue bond Hospital Cottage Health Systems Obligated Gp Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Morgan Stanley	11-01-40 Comb	4.880 TIC
11-01-10	\$163,365,000	Palomar Pomerado Health San Diego CDIAC Number: 2010-1389 Certificates of participation/leases Other, multiple health care purposes	M:Baa3 F:BB+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Citigroup Global Markets	11-01-41 Comb	6.303 TIC
11-09-10	\$48,140,000	The Regents of the University of California State of California CDIAC Number: 2010-1359 Public enterprise revenue bond Other, multiple health care purposes UC San Diego Med Ctr Series G Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-20 Serial	2.208 NIC
11-09-10	\$700,000,000	The Regents of the University of California State of California CDIAC Number: 2010-1360 Public enterprise revenue bond Other, multiple health care purposes UCLA & UCSF Med Ctrs Series H, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-48 Comb	4.211 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-09-10	\$9,175,000	The Regents of the University of California State of California CDIAC Number: 2010-1519 Public enterprise revenue bond Other, multiple health care purposes UCLA Med Ctr Series I Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-25 Comb	5.301 NIC
11-12-10	\$60,725,000	Washington Township Healthcare District Alameda CDIAC Number: 2010-1382 Conduit revenue bond Hospital Series A	M:A3	Neg	(BC) Fulbright & Jaworski (FA) PaineWebber (TR) Union Bank NA (UW) Merrill Lynch Pierce	07-01-38 Comb	5.500 TIC
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-18-10	\$995,000	Williams Colusa CDIAC Number: 2010-1565 Revenue anticipation note Wastewater collection, treatment		Neg	(BC) Best Best & Krieger (UW) Brandis Tallman LLC		
# 11-30-10	\$3,500,000	El Cerrito Contra Costa CDIAC Number: 2010-1568 Certificates of participation/leases Other capital improvements, public works Recycling facility		Neg	(BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC		
+ 12-01-10	\$163,265,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-1461 Public enterprise revenue bond Water supply, storage, distribution Sub-Series F Federally Taxable State Taxable		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		
+ 12-01-10	\$350,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-1462 Public enterprise revenue bond Water supply, storage, distribution Sub-Series G, Build America Bonds Federally Taxable State Taxable		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-01-10	\$18,900,000	Tulare Tulare CDIAC Number: 2010-1624 Conduit revenue bond Solid waste recovery facilities		Neg	(BC) Hawkins Delafield (FA) Bartle Wells (UW) J K Chilton & Associates		
# 12-07-10	\$165,000,000	Riverside Riverside CDIAC Number: 2010-1558 Public enterprise revenue bond Power generation/transmission Series A Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Public Fin Management (UW) Merrill Lynch Pierce		
# 12-07-10	\$15,000,000	Riverside Riverside CDIAC Number: 2010-1559 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Hawkins Delafield (FA) Public Fin Management (UW) Merrill Lynch Pierce		
# 12-08-10	\$20,000,000	La Habra Utility Authority Los Angeles CDIAC Number: 2010-1564 Public enterprise revenue bond Water supply, storage, distribution Series A and Series B, Build America Bonds		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Piper Jaffray & Co		
# 12-08-10	\$25,000,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2010-1587 Public enterprise revenue bond Water supply, storage, distribution Lopez Dam Imp Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (UW) Wedbush Securities Inc		
# 12-08-10	\$13,500,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2010-1612 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (UW) Wedbush Securities Inc		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 12-13-10	\$8,500,000	Marina Coast Water District Monterey CDIAC Number: 2010-1582 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Hutchinson Shockey		
# 12-14-10	\$2,705,000	Fullerton Public Financing Authority Orange CDIAC Number: 2010-1643 Public lease revenue bond Recreation and sports facilities Fullerton Municipal Golf Course Imp, Recovery Zone Econ Dev Bonds State Taxable		Neg	(BC) Jones Hall (UW) Wedbush Morgan Sec		
# 12-14-10	\$2,200,000	Fullerton Public Financing Authority Orange CDIAC Number: 2010-1644 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Wedbush Morgan Sec		
# 12-14-10	\$3,500,000	Riverside Riverside CDIAC Number: 2010-1645 Certificates of participation/leases Parking Fox Parking Garage Federally Taxable		Neg	(BC) Kutak Rock (UW) City National Bank		
# 12-14-10	\$21,500,000	Riverside Riverside CDIAC Number: 2010-1646 Certificates of participation/leases Parking Fox Parking Garage		Neg	(BC) Kutak Rock (UW) City National Bank		
# 12-14-10	\$8,600,000	Monterey County Monterey CDIAC Number: 2010-1661 Other type of debt Equipment		Neg	(BC) Orrick Herrington (UW) Banc of Am Pub Cap Corp		

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PROPOSED							
CAPITAL IMPROVEMENTS AND PUBLIC WORKS							
# 12-14-10	\$30,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-1668 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Refunding		Neg	(BC) Orrick Herrington (UW) First Republic Bank		
12-15-10	\$530,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2009-1050 Conduit revenue bond Water supply, storage, distribution Poseidon Resources Seawater Desalination		Neg	(BC) Orrick Herrington		
12-15-10	\$850,000	Midpeninsula Regional Open Space District Financing Authority Santa Clara CDIAC Number: 2010-0460 Other note Parks, open space		Neg	(BC) Jones Hall		
12-15-10	\$250,000,000	Imperial Irrigation District Imperial CDIAC Number: 2010-1347 Certificates of participation/leases Power generation/transmission Electric Sys Imp Series B, Build America Bonds Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (UW) Goldman Sachs		
12-15-10	\$9,400,000	Placer County Placer CDIAC Number: 2010-1535 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Banc of Am Pub Cap Corp		
# 12-15-10	\$1,630,000	Dinuba Financing Authority Tulare CDIAC Number: 2010-1590 Public enterprise revenue bond Wastewater collection, treatment Wtr & Wastewater Imp Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Banc of Am Pub Cap Corp		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-16-10	\$15,000,000	Fremont Alameda CDIAC Number: 2010-1533 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Barclays Capital Inc		
# 12-17-10	\$6,000,000	Oxnard Financing Authority Ventura CDIAC Number: 2010-1557 Public lease revenue bond Public building RiverPark Fac, Recovery Zone Econ Dev Bonds Federally Taxable		Neg	(BC) Goodwin Procter (UW) Stone & Youngberg		
# 12-17-10	\$6,500,000	Terra Bella Irrigation District Tulare CDIAC Number: 2010-1591 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Stradling Yocca (UW) Bank of America NA		
# 12-17-10	\$1,200,000	Tulare Irrigation District Tulare CDIAC Number: 2010-1671 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Nossaman LLP (FA) Bartle Wells (UW) Bank of America NA		
# 12-18-10	\$25,000,000	Mesa Consolidated Water District Orange CDIAC Number: 2010-1560 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		
+ 12-20-10	\$8,300,000	Willits Mendocino CDIAC Number: 2010-1172 Certificates of participation/leases Wastewater collection, treatment System Imp Series A		Neg	(BC) Jones Hall (FA) Bartle Wells (UW) USDA Rural Dev		
# 12-21-10	\$7,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1651 Conduit revenue bond Theatre/Arts/Museums Computer History Museum		Neg	(BC) Quint & Thimmig (UW) Zions First Natl Bk		

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 12-22-10	\$20,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2010-1615 Public lease revenue bond Convention center		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Wells Fargo Bank		
# 12-23-10	\$1,100,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2010-1605 Revenue bond (Pool) Equipment Federally Taxable		Neg	(FA) Southwest Securities (UW) Nixon Peabody		
# 12-23-10	\$1,400,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2010-1606 Revenue bond (Pool) Public building Fire Station Federally Taxable		Neg	(FA) Southwest Securities (UW) Nixon Peabody		
# 12-23-10	\$298,365,000	Orange County Local Transportation Authority Orange CDIAC Number: 2010-1662 Sales tax revenue bond Multiple capital improvements, public works Measure M2 Series A, Build America Bonds Federally Taxable		Neg	(BC) Nossaman LLP (FA) Sperry Capital (UW) Bank of America Merrill		
# 12-23-10	\$50,535,000	Orange County Local Transportation Authority Orange CDIAC Number: 2010-1664 Sales tax revenue bond Multiple capital improvements, public works Measure M2 Series B		Neg	(BC) Nossaman LLP (FA) Sperry Capital (UW) Bank of America Merrill		
# 12-28-10	\$250,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2010-1620 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Citigroup Global Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 01-03-11	\$16,000,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2010-1665 Revenue bond (Pool) Multiple capital improvements, public works AD No 2004-1 Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) RBC Capital Markets		
01-04-11	\$35,000,000	Cachuma Operation and Maintenance Board Santa Barbara CDIAC Number: 2009-0260 Revenue bond (Pool) Water supply, storage, distribution		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		
# 01-07-11	\$3,615,000	Seal Beach Orange CDIAC Number: 2010-1562 Certificates of participation/leases Wastewater collection, treatment Refunding		Neg	(BC) Richards Watson (FA) M F Whipple (UW) Southwest Securities		
01-18-11	\$8,835,000	Santa Rosa Sonoma CDIAC Number: 2010-1529 Special assessment bond Street construction and improvements Fountaingrove Parkway AD Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Stone & Youngberg		
01-18-11	\$3,485,000	Santa Rosa Sonoma CDIAC Number: 2010-1531 Special assessment bond Street construction and improvements Skyhawk AD Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Stone & Youngberg		
# 01-28-11	\$177,310,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-1669 Public enterprise revenue bond Power generation/transmission Southern Transmission System Sub Series A Refunding		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Goldman Sachs		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-28-11	\$28,745,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-1670 Public enterprise revenue bond Power generation/transmission Southern Transmission System Sub Series B Federally Taxable		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Goldman Sachs		
+ 01-30-11	\$35,000,000	San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2009-0754 Limited tax obligation bond Street construction and improvements Vernalis Interchange		Neg	(BC) Nossaman LLP (FA) Wedbush Morgan Sec		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-23-10	\$786,528	Coachella Valley Water District Multiple CDIAC Number: 2010-1149 Special assessment bond Water supply, storage, distribution Lower Valley Irrigation Sys AD No 33	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-02-40 Term	7.326 TIC
10-12-10	\$8,630,247	Arvin-Edison Water Storage District Kern CDIAC Number: 2010-1357 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) Bartle Wells (UW) Bank of America NA	11-01-25 Term	3.650 TIC
10-13-10	\$199,790,000	Los Angeles Los Angeles CDIAC Number: 2010-1349 Public enterprise revenue bond Wastewater collection, treatment Sub Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Cabrera Capital Mkts	06-01-32 Comb	3.769 NIC
10-13-10	\$177,420,000	Los Angeles Los Angeles CDIAC Number: 2010-1350 Public enterprise revenue bond Wastewater collection, treatment Series A, Build America Bonds Federally Taxable	S:AA M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	06-01-39 Term	5.767 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-13-10	\$89,600,000	Los Angeles Los Angeles CDIAC Number: 2010-1351 Public enterprise revenue bond Wastewater collection, treatment Series B, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	06-01-40 Term	5.831 NIC
10-14-10	\$49,450,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2010-1118 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	12-01-15 Serial	1.300 TIC
10-14-10	\$50,945,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2010-1119 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series B Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	12-01-17 Serial	2.817 TIC
10-19-10	\$1,200,000	Arroyo Grande San Luis Obispo CDIAC Number: 2010-1364 Certificates of participation/leases Public building City Hall Fac	NR	Neg	(BC) Rutan & Tucker (FA) A M Miller & Co (TR) Arroyo Grande (UW) USDA	10-01-40 Term	3.750 NIC
10-20-10	\$33,545,000	East Valley Water District Financing Authority San Bernardino CDIAC Number: 2010-1128 Public enterprise revenue bond Water supply, storage, distribution Wtr Sys Imp Refunding	S:AA- F:AA-	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Robert Baird & Co	10-01-40 Comb	3.976 TIC
10-27-10	\$189,950,000	California Department of Water Resources State of California CDIAC Number: 2010-1329 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AH & AI Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) De La Rosa & Co	12-01-35 Comb	3.132 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-27-10	\$410,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2010-1409 Public enterprise revenue bond Multiple capital improvements, public works SF Toll Bridge Sub Series S-2	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-50 Comb	4.876 TIC
10-27-10	\$475,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2010-1410 Public enterprise revenue bond Multiple capital improvements, public works SF Toll Bridge Sub Series S-3, Build America Bonds Federally Taxable	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-50 Term	4.549 TIC
10-28-10	\$1,675,000	Tustin CFD No 06-1 Orange CDIAC Number: 2010-1268 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/Columbus Villages	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Stone & Youngberg	09-01-39 Comb	5.771 TIC
10-28-10	\$6,790,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2010-1332 Public lease revenue bond Multiple capital improvements, public works Capital Prog I Series A-1	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	06-01-20 Serial	3.057 NIC
10-28-10	\$33,830,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2010-1338 Public lease revenue bond Public building Capital Prog I Series A-2, Build America Bonds & A-3, Recovery Zone Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	06-01-40 Comb	4.228 NIC
10-28-10	\$17,435,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2010-1340 Public lease revenue bond Public building Capital Prog I Series B Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	06-01-25 Serial	3.771 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-28-10	\$11,040,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2010-1396 Sales tax revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	04-01-30 Comb	3.123 TIC	
10-28-10	\$338,960,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2010-1397 Sales tax revenue bond Multiple capital improvements, public works Series A, Build America Bonds Federally Taxable	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	04-01-48 Term	3.878 TIC	
10-28-10	\$134,680,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1412 Public enterprise revenue bond Airport LA Intl Sub Series B	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Goldman Sachs	05-15-40 Comb	4.917 TIC	
10-28-10	\$59,360,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1413 Public enterprise revenue bond Airport LA Intl Sub Series C, Build America Bonds Federally Taxable	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Goldman Sachs	05-15-40 Term	4.623 TIC	
10-28-10	\$20,415,000	Irvine Orange CDIAC Number: 2010-1513 Special assessment bond Multiple capital improvements, public works AD No 07-22, Grp 1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	09-02-32 Serial	5.730 NIC	
11-01-10	\$3,724,000	Yolo Emergency Communications Agency Yolo CDIAC Number: 2010-1004 Certificates of participation/leases Equipment Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Bank of America NA (UW) Bank of America NA	11-18-25 Term	6.720 TIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
11-01-10	\$778,765,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1437 Public enterprise revenue bond Power generation/transmission Gas Supply	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) Wells Fargo Bank (UW) RBC Capital Markets	11-01-40 Term	VAR
11-04-10	\$7,430,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2010-1297 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	09-01-40 Serial	6.150 NIC
11-04-10	\$7,430,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2010-1298 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2003-2 Canyon Hills IA C Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Securities	09-01-40 Comb	6.150 NIC
11-09-10	\$26,715,000	Delano Financing Authority Kern CDIAC Number: 2010-0944 Public lease revenue bond Multiple capital improvements, public works 2007 Measure I Series A	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Kinsell Newcomb & De Dios	12-01-30 Comb	4.995 NIC
11-10-10	\$875,805,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1415 Public enterprise revenue bond Airport LA Intl Sr Series D	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-15-40 Comb	4.849 TIC
11-10-10	\$8,965,000	Moulton Niguel Water District Orange CDIAC Number: 2010-1439 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+ F:AAA	Neg	(BC) Stradling Yocca (FA) O'Connor & Co Securities (TR) US Bank NA (UW) Stone & Youngberg	09-01-17 Serial	1.776 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-10-10	\$469,730,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2010-1498 Sales tax revenue bond Public transit 2000 Measure A Series A, Build America Bonds Federally Taxable	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	04-01-32 Comb	3.782 TIC
11-10-10	\$176,160,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2010-1499 Sales tax revenue bond Public transit 2000 Measure A Series B	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	04-01-20 Serial	2.318 TIC
# 11-16-10	\$7,227,000	California Alternative Energy & Advanced Transportation Financing Auth State of California CDIAC Number: 2010-1649 Public enterprise revenue bond Power generation/transmission Fallbrook Pub Solar Energy, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Financial (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	11-18-27 Term	5.740 NIC
11-18-10	\$36,808,265	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1375 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	03-01-33 Serial	5.829 TIC
11-18-10	\$106,660,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1376 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series B, Build America Bonds Federally Taxable	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	03-01-43 Comb	4.699 TIC
11-18-10	\$5,005,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1377 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series C Federally Taxable	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	03-01-20 Serial	4.466 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
11-18-10	\$7,400,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1378 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series D, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA+  F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	03-01-43 Term	3.983 TIC
11-18-10	\$9,000,000	Woodlake Tulare CDIAC Number: 2010-1383 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series A	NR	Neg	(BC) Jones Hall (TR) Woodlake (UW) USDA Rural Dev	01-01-50 Serial	2.250 NIC
11-18-10	\$4,116,000	Woodlake Tulare CDIAC Number: 2010-1388 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series B	NR	Neg	(BC) Jones Hall (TR) Woodlake (UW) USDA Rural Dev	01-01-50 Serial	2.250 NIC
11-18-10	\$14,435,000	Shafter-Wasco Irrigation District Kern CDIAC Number: 2010-1478 Certificates of participation/leases Water supply, storage, distribution The Enterprise	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11-01-40 Comb	4.888 TIC
11-23-10	\$7,535,000	San Joaquin Regional Rail Commission San Joaquin CDIAC Number: 2010-1306 Certificates of participation/leases Public transit ACE Maintenance Fac Series A-1	M:A2	Neg	(BC) Nossaman LLP (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	05-01-20 Serial	3.448 NIC
11-23-10	\$27,990,000	San Joaquin Regional Rail Commission San Joaquin CDIAC Number: 2010-1307 Certificates of participation/leases Public transit ACE Maintenance Fac Series A-2, Recovery Zone Econ Dev Bonds Federally Taxable	M:A2	Neg	(BC) Nossaman LLP (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	05-01-40 Comb	7.681 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-23-10	\$61,400,000	Long Beach Los Angeles CDIAC Number: 2010-1355 Public enterprise revenue bond Airport Sr Series A & B Refunding	M:A2 F:A-	Neg	(BC) Kutak Rock (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-40 Comb	4.960 TIC
11-29-10	\$157,000,000	Orange County Sanitation District Orange CDIAC Number: 2010-1302 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series C, Build America Bonds Federally Taxable	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Barclays Capital Inc	02-01-44 Comb	4.110 TIC
12-01-10	\$138,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1474 Special assessment bond Power generation/transmission Energy Independence Program Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-21 Serial	VAR
12-01-10	\$1,428,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1475 Special assessment bond Power generation/transmission Energy Independence Program Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-31 Serial	VAR
# 12-01-10	\$348,720	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1603 Special assessment bond Power generation/transmission Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-21 Term	VAR
# 12-01-10	\$1,582,286	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1604 Special assessment bond Power generation/transmission Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-31 Term	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
12-20-10	\$15,000,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2009-1290 Tax allocation bond Redevelopment, multiple purposes Public Safety		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stone & Youngberg		
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-31-10	\$19,830,000	Arcadia Redevelopment Agency Los Angeles CDIAC Number: 2010-0881 Tax allocation bond Redevelopment, multiple purposes Central Area Federally Taxable Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Serial	6.225 TIC
10-13-10	\$6,570,000	Anaheim Redevelopment Agency Orange CDIAC Number: 2010-1259 Tax allocation bond Redevelopment, multiple purposes Merged Area, Recovery Zone Econ Dev Bonds Federally Taxable	S:A	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	02-01-31 Comb	3.489 TIC
10-26-10	\$8,980,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2010-1232 Tax allocation bond Redevelopment, multiple purposes Reseda/Canoga Park Series D Federally Taxable	S:A M:A3	Comp	(BC) Hawkins Delafield (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	09-01-40 Comb	7.426 NIC
10-26-10	\$11,020,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2010-1233 Tax allocation bond Redevelopment, multiple purposes Reseda/Canoga Park Series E	S:A M:A3	Comp	(BC) Hawkins Delafield (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	09-01-40 Comb	5.296 NIC
11-04-10	\$21,595,000	Imperial Beach Redevelopment Agency San Diego CDIAC Number: 2010-1236 Tax allocation bond Redevelopment, multiple purposes Palm Ave/Commercial	S:A	Neg	(BC) Jones Hall (FA) PFM (TR) Wells Fargo Bank (UW) Imperial Beach PFA	06-01-40 Comb	5.193 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-16-10	\$15,000,000	Escondido Union School District San Diego CDIAC Number: 2010-1595 Other bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (UW) US Bank NA		
# 12-29-10	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1678 Conduit revenue bond Human Resources Asian Americans for Community Involvement of Santa Clara Co Inc		Neg	(BC) Kutak Rock (FA) Public Fin Management (UW) California Bank & Trust		
<u>SOLD</u>		<u>OTHER</u>					
11-01-10	\$3,357,253	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2010-1448 Certificates of participation/leases Other purpose Delinquent Tax Financing	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		VAR
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-17-10	\$48,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2010-1544 General obligation bond College, university facility Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) De La Rosa & Co		
# 11-30-10	\$15,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2010-1567 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (UW) Morgan Stanley		
# 12-01-10	\$33,200,000	Santa Ana Unified School District Orange CDIAC Number: 2010-1598 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 12-01-10	\$17,535,000	Santa Ana Unified School District Orange CDIAC Number: 2010-1652 General obligation bond K-12 school facility Series F, Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) George K Baum		
# 12-08-10	\$11,500,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2010-1586 General obligation bond Water supply, storage, distribution Zone 3 Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (UW) Wedbush Securities Inc		
# 12-08-10	\$150,000,000	Irvine Ranch Water District Orange CDIAC Number: 2010-1600 General obligation bond Multiple capital improvements, public works ID Nos 105, 112, 113, 121, 130, 161, 182, 184, 188, 212, 221, 230, 250, 261, 282, 284; Series A		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		
# 12-08-10	\$4,000,000	Rim of The World Unified School District San Bernardino CDIAC Number: 2010-1601 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (UW) George K Baum		
# 12-08-10	\$4,000,000	Rim of The World Unified School District San Bernardino CDIAC Number: 2010-1602 General obligation bond K-12 school facility Series B-1, Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (UW) George K Baum		
# 12-08-10	\$150,000,000	Irvine Ranch Water District Orange CDIAC Number: 2010-1607 General obligation bond Wastewater collection, treatment ID Nos 105, 112, 113, 121, 130, 161, 182, 184, 188, 212, 221, 230, 250, 261, 282, 284; Series B, Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-08-10	\$6,004,168	Monrovia Unified School District Los Angeles CDIAC Number: 2010-1653 General obligation bond K-12 school facility Series C-1, Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (UW) George K Baum		
# 12-09-10	\$3,000,000	Wiseburn School District Los Angeles CDIAC Number: 2010-1584 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-09-10	\$11,500,000	Wiseburn School District Los Angeles CDIAC Number: 2010-1585 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-13-10	\$39,770,000	Central Valley Support Services Joint Powers Agency Fresno CDIAC Number: 2010-1581 General obligation bond K-12 school facility Fresno USD, Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		
# 12-14-10	\$4,000,000	West Hills Community College District Multiple CDIAC Number: 2010-1596 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
# 12-14-10	\$15,000,000	Imperial Community College District Imperial CDIAC Number: 2010-1617 General obligation bond College, university facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>GENERAL OBLIGATION BONDS</u>					
12-15-10	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		
12-15-10	\$25,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2010-1285 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
# 12-15-10	\$40,400,000	Las Virgenes Unified School District Multiple CDIAC Number: 2010-1549 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 12-15-10	\$45,500,000	Las Virgenes Unified School District Multiple CDIAC Number: 2010-1550 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 12-15-10	\$1,100,000	Liberty Elementary School District Tulare CDIAC Number: 2010-1579 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC		
# 12-15-10	\$925,000	Sundale Union Elementary School District Tulare CDIAC Number: 2010-1580 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
12-16-10	\$19,605,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2010-1473 General obligation bond Public building City Yard Ser A, Recovery Zone Econ Dev & Ser B, Build America Bonds Federally Taxable		Neg	(BC) Lewis Brisbois Bisgaard (UW) Alta Vista Financial Inc		
# 12-16-10	\$10,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2010-1551 General obligation bond K-12 school facility Series A		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) George K Baum		
# 12-16-10	\$37,500,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2010-1589 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) E J De La Rosa		
# 12-16-10	\$80,000,000	San Diego Community College District San Diego CDIAC Number: 2010-1594 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 12-16-10	\$2,900,000	Wasco Union School District Kern CDIAC Number: 2010-1597 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		
# 12-22-10	\$9,000,000	Rosemead School District Los Angeles CDIAC Number: 2010-1642 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg		

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<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 12-23-10	\$10,350,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2010-1659 General obligation bond K-12 school facility Series B, New Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-23-10	\$4,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2010-1660 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 01-06-11	\$64,000,000	Berkeley Unified School District Alameda CDIAC Number: 2010-1599 General obligation bond K-12 school facility 2003 & 2004 Ref Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		
01-12-11	\$8,100,000	Larkspur School District Marin CDIAC Number: 2010-1534 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		
# 01-13-11	\$4,000,000	Coast Unified School District San Luis Obispo CDIAC Number: 2010-1679 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) George K Baum		
# 01-13-11	\$10,000,000	Coast Unified School District San Luis Obispo CDIAC Number: 2010-1681 General obligation bond K-12 school facility SFID No 1 Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) George K Baum		

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<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 01-20-11	\$150,000,000	Grossmont Healthcare District San Diego CDIAC Number: 2010-1657 General obligation bond Health care facilities Series B		Neg	(BC) Sidley Austin LLP (FA) G L Hicks Financial (UW) Goldman Sachs		
02-03-11	\$18,500,000	Cypress Elementary School District (SCLE) Orange CDIAC Number: 2010-1520 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
02-15-11	\$9,300,000	West Hills Community College District Multiple CDIAC Number: 2010-1455 General obligation bond College, university facility SFID No 3 Lemoore Area Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
# 02-23-11	\$9,230,000	San Jose Santa Clara CDIAC Number: 2010-1647 General obligation bond Multiple capital improvements, public works Libraries & Public Safety		Comp	(BC) Jones Hall (FA) PRAG		
03-02-11	\$105,001,064	Poway Unified School District San Diego CDIAC Number: 2010-1369 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-21-10	\$12,040,000	Fresno Unified School District Fresno CDIAC Number: 2010-1447 General obligation bond K-12 school facility Series D Refunding	M:Aa3/Aa3	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-22 Serial	2.424 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-28-10	\$34,160,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2010-1393 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank NA (UW) Robert Baird & Co	07-01-27 Serial	3.413 TIC
10-28-10	\$4,455,000	Whittier City School District Los Angeles CDIAC Number: 2010-1456 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) De La Rosa & Co	08-01-32 Comb	4.220 NIC
11-01-10	\$2,645,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2010-1416 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	09-01-19 Serial	1.980 NIC
11-04-10	\$5,315,000	Portola Valley School District San Mateo CDIAC Number: 2010-1284 General obligation bond K-12 school facility Series B Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-31 Comb	4.167 NIC
11-09-10	\$9,510,000	Washington Unified School District Yolo CDIAC Number: 2010-1392 General obligation bond K-12 school facility Refunding	S:AA+/A+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-25 Comb	3.712 TIC
11-10-10	\$64,916,679	Palomar Pomerado Health San Diego CDIAC Number: 2010-1390 General obligation bond Health care facilities Measure BB Series A	S:A+ M:A1 F:AA	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) San Diego Co HFFA	08-01-40 Comb	6.835 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-16-10	\$16,355,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2010-1352 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) UBS Financial Services	08-01-25 Comb	3.711 NIC
11-17-10	\$2,440,000	Nicasio Elementary School District Marin CDIAC Number: 2010-1482 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-24 Serial	4.001 TIC
11-19-10	\$1,805,000	State of California State of California CDIAC Number: 2010-1514 General obligation bond Multiple capital improvements, public works Wtr Conservation & Quality 1986 Series S Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$1,005,000	State of California State of California CDIAC Number: 2010-1696 General obligation bond Public building New Prison Construction 1988 Series AG Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$2,720,000	State of California State of California CDIAC Number: 2010-1697 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Series AN Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$14,590,000	State of California State of California CDIAC Number: 2010-1698 General obligation bond Multiple capital improvements, public works Safe Parks, Clean Wtr & Air Coastal Protection 2000 Ser AI Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-19-10	\$112,170,000	State of California State of California CDIAC Number: 2010-1699 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshed & Flood Protection Series AS Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$10,335,000	State of California State of California CDIAC Number: 2010-1700 General obligation bond Public building CA Reading & Literacy Imp & Lib Constr & Renovation 2000 Ser W Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$38,720,000	State of California State of California CDIAC Number: 2010-1701 General obligation bond Multiple capital improvements, public works CA Clean Wtr & Air, Safe Parks & Coastal Protection 2002 Ser AB Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$394,210,000	State of California State of California CDIAC Number: 2010-1702 General obligation bond College, university facility KSCH-Univ Public Ed Facilities Bond 2002 Series BD Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$19,930,000	State of California State of California CDIAC Number: 2010-1703 General obligation bond Other Housing Hsg & Emer Shelter Trust Fund 2002 Series S Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$100,500,000	State of California State of California CDIAC Number: 2010-1704 General obligation bond K-12 school facility Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser AC Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>GENERAL OBLIGATION BONDS</u>							
11-19-10	\$327,590,000	State of California State of California CDIAC Number: 2010-1705 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2004 Series AQ Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$14,730,000	State of California State of California CDIAC Number: 2010-1706 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2004 Series AR Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$47,155,000	State of California State of California CDIAC Number: 2010-1707 General obligation bond Other, multiple educational uses CA Stem Cell Research & Cures 2004 Series F Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$761,270,000	State of California State of California CDIAC Number: 2010-1708 General obligation bond K-12 school facility KSCH-Univ Public Ed Facilities 2006 Series X Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Term	7.438 NIC
11-19-10	\$62,560,000	State of California State of California CDIAC Number: 2010-1709 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2006 Series Y Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.437 NIC
11-19-10	\$564,895,000	State of California State of California CDIAC Number: 2010-1710 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduction, Air Qual & Port Security 2006 Ser R Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-19-10	\$118,415,000	State of California State of California CDIAC Number: 2010-1711 General obligation bond Other Housing Hsg & Emer Shelter Trust Fund 2006 Series J Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$370,030,000	State of California State of California CDIAC Number: 2010-1712 General obligation bond Flood control, storm drainage Disaster Preparedness & Flood Prev 2006 Series M Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$256,265,000	State of California State of California CDIAC Number: 2010-1713 General obligation bond Flood control, storm drainage Safe Drinking Wtr, Qual & Supply, Fld Cntrl, River & Coastal Protec 2006 Series L Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$50,665,000	State of California State of California CDIAC Number: 2010-1714 General obligation bond Public transit Safe, Reliable High-Speed Train 21st Century Series C Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-19-10	\$5,440,000	State of California State of California CDIAC Number: 2010-1715 General obligation bond Hospital Childrens Hospital 2008 Series E Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11-01-40 Serial	7.438 NIC
11-22-10	\$580,000	State of California State of California CDIAC Number: 2010-1515 General obligation bond Multiple capital improvements, public works CA Safe Drinking Wtr 1988 Ser AD	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b><u>GENERAL OBLIGATION BONDS</u></b>					
11-22-10	\$20,285,000	State of California State of California CDIAC Number: 2010-1685 General obligation bond Water supply, storage, distribution Clean Air & Trans 1990 Ser BG	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$10,030,000	State of California State of California CDIAC Number: 2010-1686 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Ser AO	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$1,910,000	State of California State of California CDIAC Number: 2010-1687 General obligation bond Multiple capital improvements, public works Safe Neighbor Pks, Clean Wtr & Air & Coastal Protec Ser AJ	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$27,280,000	State of California State of California CDIAC Number: 2010-1688 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshed Protec Ser AT	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$3,885,000	State of California State of California CDIAC Number: 2010-1689 General obligation bond Multiple capital improvements, public works CA Clean Wtr & Air, Safe Neighbor Pks & Coastal Protec 2002 Ser AC	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$49,500,000	State of California State of California CDIAC Number: 2010-1690 General obligation bond Water supply, storage, distribution Wtr Security, Clean Drinking Wtr, Coastal Protec 2002 Ser AD	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$950,000	State of California State of California CDIAC Number: 2010-1691 General obligation bond College, university facility KSCH-Univ Pub Ed 2004 Ser AS	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-22-10	\$731,465,000	State of California State of California CDIAC Number: 2010-1692 General obligation bond Public transit Highway Safety, Traffic Red, Air Qual & Port Sec 2006 Ser S	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$209,390,000	State of California State of California CDIAC Number: 2010-1693 General obligation bond Multiple capital improvements, public works Disaster Prepare & Fld Prevention 2006 Ser N	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$93,735,000	State of California State of California CDIAC Number: 2010-1694 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Quality, & Supply, Fl Ctrl, River & Coastal Protec 2006 Ser M	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
11-22-10	\$100,990,000	State of California State of California CDIAC Number: 2010-1695 General obligation bond Public transit Safe Reliable High Speed Passenger Train Ser D	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11-01-40 Comb	5.133 NIC
12-01-10	\$79,520,000	San Francisco City & County San Francisco CDIAC Number: 2010-1493 General obligation bond Multiple capital improvements, public works Earthquake Safety & Emerg Response Prop B Series E	S:AA M:Aa2 F:AA	Comp	(BC) Squire Sanders (FA) Backstrom McCarley (TR) S F Cty/Co (UW) JP Morgan Securities	06-15-35 Comb	4.320 TIC